

## Offers to exchange hybrid bond received from more than $\frac{2}{3}$ of bondholders

- **71.6 % of holders offered to exchange the hybrid bond 2007**
- **Issue of the new hybrid bond 2013 with a volume of EUR 500 million**

In order to optimize its financing portfolio, voestalpine AG has invited all holders of the hybrid bond 2007 to submit offers for an exchange into the new hybrid bond 2013 with a volume of up to EUR 500 million. At the end of the offer period, which expired on March 14, 2013, 71.6% of bondholders had submitted offers to exchange. As a result, the issue volume of EUR 500 million for the hybrid bond 2013 can be fully utilized. Accordingly, allocations will be subject to reductions. The coupon rate of 7.125% for the hybrid bond 2013 is fixed until October 31, 2014; thereafter investors receive a coupon of 6% until October 31, 2019.

### Please direct your inquiries to

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