

## **PRESS RELEASE**

April 19, 2023

**voestalpine has successfully placed convertible bonds in the amount of EUR 250 million**

**voestalpine announces the successful placement of its convertible bonds in the amount of EUR 250 million. Investor interest in this capital market transaction was high.**

The convertible bonds, denominated in EUR 100,000 and with a maturity of five years, will be issued at 100% of their nominal value and can initially be converted into approximately 6.1 million new and/or existing no-par bearer shares of voestalpine AG. "The successful placement demonstrates voestalpine's high reputation on the capital market and confirms the confidence in our business model," emphasizes Herbert Eibensteiner, CEO of voestalpine AG.

"With the issue completed today, we are further strengthening our capital structure and at the same time optimizing our financing costs," says Robert Ottel, CFO of voestalpine AG.

Detailed information on this transaction and notes on distribution restrictions can be found [here](#).

### **The voestalpine Group**

voestalpine is a globally leading steel and technology group with a unique combination of materials and processing expertise. voestalpine, which operates globally, has around 500 Group companies and locations in more than 50 countries on all five continents. It has been listed on the Vienna Stock Exchange since 1995. With its premium products and system solutions, voestalpine is a leading partner to the automotive and consumer goods industries, as well as to the aerospace and oil & natural gas industries. The company is also the global market leader in railway systems, tool steel, and special sections. voestalpine is committed to the global climate goals and has a clear plan for decarbonizing steel production with its greentec steel program. In the business year 2021/22, the Group generated revenue of EUR 14.9 billion, with an operating result (EBITDA) of EUR 2.3 billion; it has around 50,200 employees worldwide.

### **Please direct your inquiries to**

voestalpine AG  
Mag. Peter Felsbach, MAS  
Head of Group Communications | Spokesman  
voestalpine-Strasse 1  
4020 Linz, Austria

T. +43/50304/15-2090  
peter.felsbach@voestalpine.com  
[www.voestalpine.com](http://www.voestalpine.com)