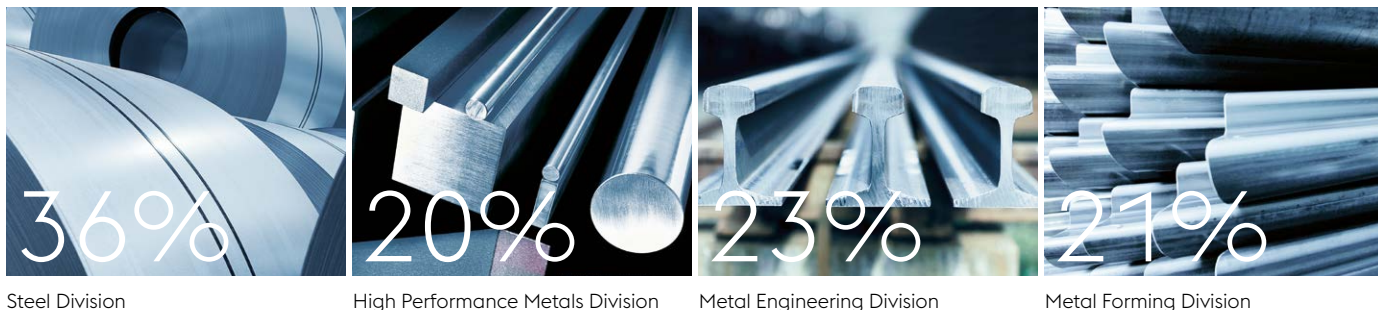


FACT SHEET
voestalpine GROUP
2022/23

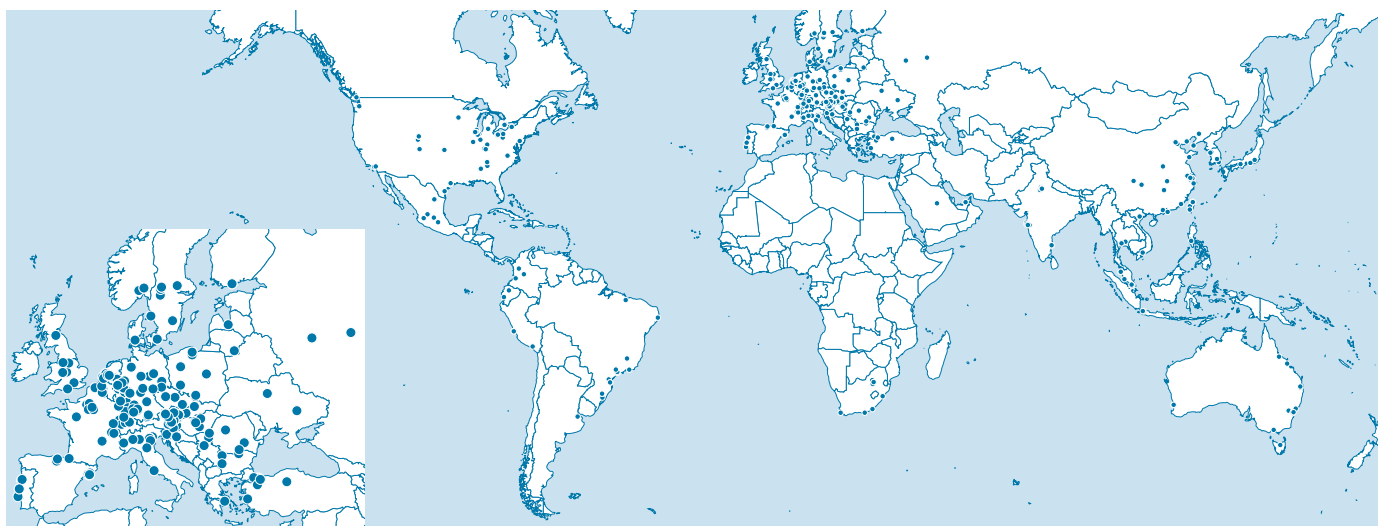
GROUP STRUCTURE

SHARE OF GROUP SALES



ONE GROUP

5 CONTINENTS, 50 COUNTRIES, 500 GROUP COMPANIES AND LOCATIONS



Source © www.data2map.de

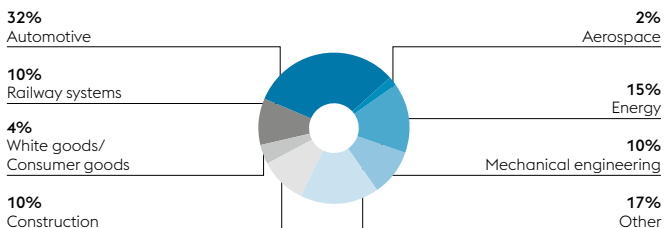
OVERVIEW

voestalpine is a leading steel and technology group with combined material and processing expertise. With its top-quality products and system solutions, it is a leading partner to the automotive and consumer goods industries, the aerospace and oil & gas industries and is the world market leader in railway systems, tool steel, and special sections. voestalpine is fully committed to the global climate goals and is working intensively to develop technologies to decarbonize and reduce CO₂ emissions in the long term.

REVENUE BREAKDOWN

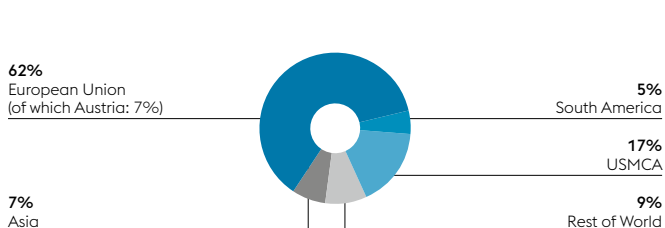
BY INDUSTRIES 2022/23

As percentage of Group revenue



BY REGIONS 2022/23

As percentage of Group revenue



UNIQUE BUSINESS MODEL

STEEL DIVISION

GLOBAL QUALITY LEADERSHIP

in highest-quality strip steel, and market leader in heavy plate and foundry products for the most sophisticated applications in the energy sector.

The Steel Division has been setting environmental benchmarks in steel production for years. At the same time, it is working to develop cutting-edge, hydrogen-based options that aim to make CO₂-neutral production of steel a reality. Thanks to its high-quality strip steel, the Steel Division is the first point of contact for major automotive manufacturers and suppliers worldwide. Moreover, it also is a key partner of the European white goods and mechanical engineering industries. It produces heavy plate for energy sector applications used under the most difficult conditions. Besides serving the oil & natural gas industries, it also provides customized solutions for generating renewable energy.



High quality steel sheet



Heavy plate for oil & gas industry

HIGH PERFORMANCE METALS DIVISION

GLOBAL LEADERSHIP

in tool steel, as well as leading position in high-speed steel, aerospace materials, special steel parts, and powder technology. Innovation leader in additive manufacturing.

The High Performance Metals Division is a global leader in the manufacture and downstream processing of high performance metals—particularly tool steel, high-speed steel, and other special steel as well as titanium and nickel-based alloys. Its unique product portfolio is powerfully enhanced by component production, heat treatment, coating, and additive manufacturing—all of which is embedded in a global marketing and service network. The customers of these products include the automotive and consumer goods supplier industries, special purpose engineering companies, the oil & natural gas industries as well as the aerospace industry.



Aircraft components



Additive manufacturing

METAL ENGINEERING DIVISION

GLOBAL LEADERSHIP

in railway systems; global provider of complete welding solutions; European technology leader in premium wire products; and preferred provider of high-tech seamless tubes for the oil & natural gas industries as well as for industrial applications.

As the leading provider worldwide of integrated track systems, the Metal Engineering Division's Railway Systems business unit offers customized, comprehensive solutions for all rail technology segments—from mass transit, to mixed traffic, all the way to heavy haul and high speed networks. The division's Industrial Systems business unit has established itself as a global, integrated provider of complete welding solutions. It also plays a leading role as a development partner and manufacturer of premium wire products and high-tech seamless tubes.



Turnout systems



Rails

METAL FORMING DIVISION

GLOBAL LEADERSHIP

in defined niches that require the highest quality and the most sophisticated technology for metal processing solutions within a global network that generates the best possible customer value.

The Metal Forming Division is voestalpine's competence center for highly developed special sections, tube, and precision strip steel products as well as for pre-finished system components made of pressed, stamped, and roll-formed parts that are used in a wide range of industries but especially in the premium automotive segment. The division combines materials and processing expertise unique in the industry with a global presence that make it the partner of choice for customers focused on innovation and quality.



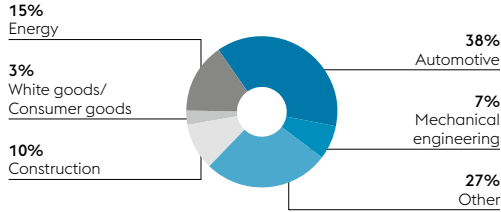
High bay warehouse



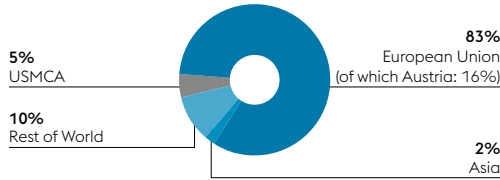
Automotive body parts

REVENUE BREAKDOWN 2022/23 (EUR 6.7 BILLION)

By industries (as percentage of divisional revenue)

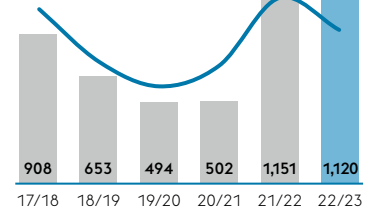


By regions (as percentage of divisional revenue)



EBITDA

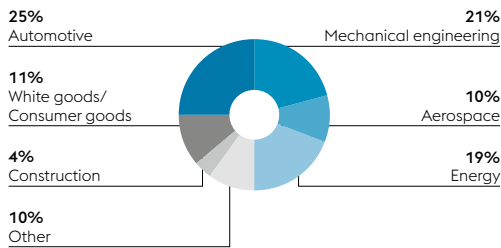
19.0 13.4 10.8 13.0 20.2 16.8



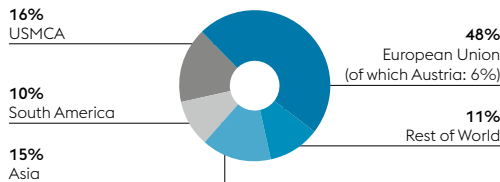
■ EBITDA (in millions of euros)
— EBITDA margin (in %)

REVENUE BREAKDOWN 2022/23 (EUR 3.8 BILLION)

By industries (as percentage of divisional revenue)

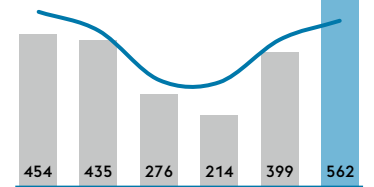


By regions (as percentage of divisional revenue)



EBITDA

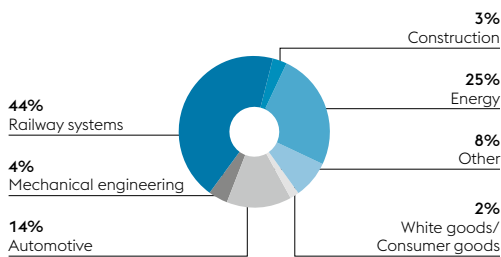
15.6 13.9 9.5 9.3 13.1 14.8



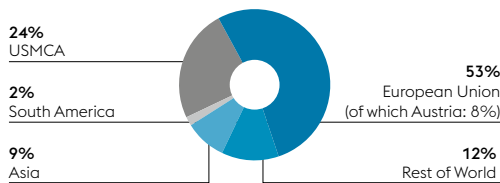
■ EBITDA (in millions of euros)
— EBITDA margin (in %)

REVENUE BREAKDOWN 2022/23 (EUR 4.3 BILLION)

By industries (as percentage of divisional revenue)

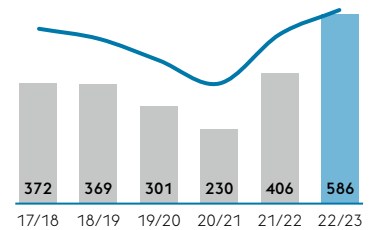


By regions (as percentage of divisional revenue)



EBITDA

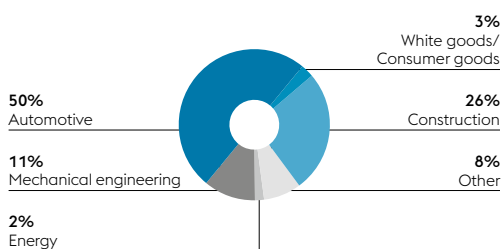
12.4 11.7 10.2 8.6 12.0 13.7



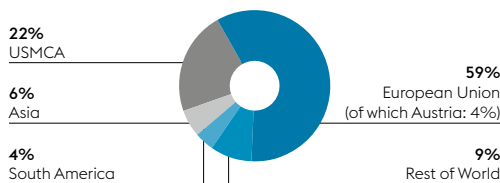
■ EBITDA (in millions of euros)
— EBITDA margin (in %)

REVENUE BREAKDOWN 2022/23 (EUR 3.9 BILLION)

By industries (as percentage of divisional revenue)

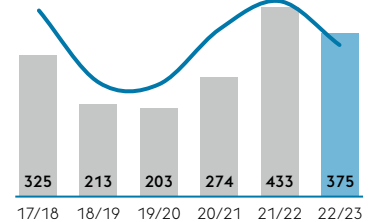


By regions (as percentage of divisional revenue)



EBITDA

11.9 7.3 7.2 10.7 12.5 9.7



■ EBITDA (in millions of euros)
— EBITDA margin (in %)

DEVELOPMENT OF THE KEY FIGURES

| | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 |
|---|----------|----------|----------|----------|----------|
| Revenue | 13,560.7 | 12,717.2 | 10,901.9 | 14,923.2 | 18,225.1 |
| EBITDA | 1,564.6 | 1,181.5 | 1,148.1 | 2,291.3 | 2,544.6 |
| EBITDA margin | 11.5% | 9.3% | 10.5% | 15.4% | 14.0% |
| EBIT | 779.4 | -89.0 | 338.2 | 1,454.3 | 1,624.2 |
| EBIT margin | 5.7% | -0.7% | 3.1% | 9.7% | 8.9% |
| Profit before tax | 645.7 | -230.3 | 234.8 | 1,382.5 | 1,490.8 |
| Profit after tax ¹ | 458.6 | -216.5 | 31.7 | 1,330.3 | 1,178.7 |
| Return on capital employed (ROCE) | 7.0% | -0.8% | 3.4% | 15.5% | 15.5% |
| Equity | 6,709.8 | 5,614.9 | 5,649.9 | 7,069.3 | 7,769.4 |
| Net financial debt | 3,125.4 | 3,775.0 | 2,742.8 | 2,291.2 | 1,661.0 |
| Net financial debt in % of equity (gearing) | 46.6% | 67.2% | 48.5% | 32.4% | 21.4% |
| Market capitalization, end of period | 4,832.6 | 3,308.9 | 6,307.1 | 4,823.6 | 5,400.5 |
| Share price, end of period (euros) | 27.07 | 18.54 | 35.33 | 27.02 | 31.28 |
| Dividend per share (euros) ² | 1.10 | 0.20 | 0.50 | 1.20 | 1.50 |

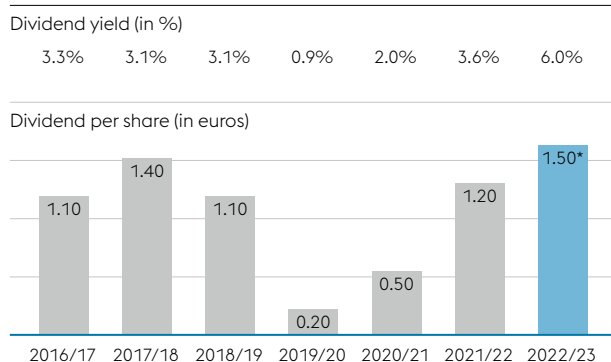
¹ Before deduction of non-controlling interests.

² As proposed to the Annual General Meeting.

In millions of euros

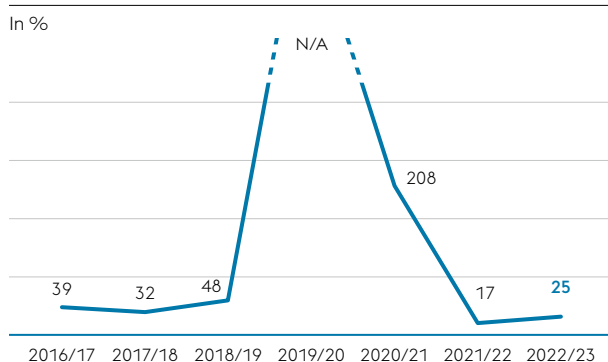
DIVIDEND POLICY

DIVIDEND PER SHARE AND DIVIDEND YIELD



* As proposed to the Annual General Meeting.

PAYOUT RATIO



voestalpine has paid a dividend every year since its 1995 IPO.

IR CONTACTS

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Bloomberg VOE AV
 Reuters VOES.VI

FINANCIAL CALENDAR

| | |
|---|------------------|
| Annual General Meeting | July 5, 2023 |
| Ex-dividend date | July 13, 2023 |
| Record date for dividend payment | July 14, 2023 |
| Dividend payment date | July 18, 2023 |
| Report for the first quarter of 2023/24 | August 9, 2023 |
| Report for the first half of 2023/24 | November 8, 2023 |
| Report for Q1 - Q3 2023/24 | February 7, 2024 |
| Annual Report 2023/24 | June 5, 2024 |

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voestalpine

ONE STEP AHEAD.