

## PRESS RELEASE

April 4, 2019

### **voestalpine successfully places EUR 500 million bond issue**

- » Funds are intended for general corporate financing
- » Maturity: 7 years; coupon rate: 1.75%

voestalpine AG has successfully placed a new EUR 500 million corporate bond issue in the capital market to provide funding for general corporate financing.

The coupon rate for the 7-year bond is 1.75%.

The value date and start of official trading of the bond (ISIN AT0000A27LQ1) on the Vienna Stock Exchange is scheduled for April 10, 2019.

The bond can be subscribed by private investors during the subscription period from April 4 to April 9, 2019.

### **The voestalpine Group**

In its business segments, voestalpine is a globally leading technology and capital goods group with a unique combination of material and processing expertise. voestalpine, which operates globally, has around 500 Group companies and locations in more than 50 countries on all five continents. It has been listed on the Vienna Stock Exchange since 1995. With its top-quality products and system solutions using steel and other metals, it is one of the leading partners to the automotive and consumer goods industries in Europe as well as to the aerospace and oil & gas industries worldwide. voestalpine is also the world market leader in turnout technology, special rails, tool steel, and special sections. In the business year 2017/18, the Group generated revenue of around EUR 13 billion, with an operating result (EBITDA) of almost EUR 2 billion; it has around 51,600 employees worldwide.

This information is for marketing purposes and constitutes marketing information within the meaning of the Austrian Securities Supervision Act (Wertpapieraufsichtsgesetz – WAG) and Austrian Capital Market Act (Kapitalmarktgesetz – KMG). It does not, however, constitute financial analysis, or investment advice or recommendations related to financial instruments, or an offer to sell, or invitation to buy securities. The voestalpine AG securities are being offered in Austria and Germany solely by means of and on the basis of the capital market prospectus of March 21, 2019 and any possible supplement and the Final Terms (together the “Offer Documents”). Only the information in the Offer Documents is binding in connection with the offer. The prospectus has been approved by the Austrian Financial Market Authority (Finanzmarktaufsicht – FMA) and published, and the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht – BaFin) has been notified. The prospectus is available in electronic form on the issuer's website ([www.voestalpine.com](http://www.voestalpine.com)) and free of charge from voestalpine AG, voestalpine-Straße 1, A-4020 Linz, Austria. An investment in the offered securities carry high risks, in particular the risk of a total loss of the invested capital. Potential investors should therefore receive personal advice before making any investment decision, especially regarding their individual income and investment situation, and should carefully read all Offer Documents, in particular, weigh up the risk factors set forth therein and make this the basis for their decision and should not base their investment decision on this marketing communication.

## voestalpine AG

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