

### **voestalpine successfully places a bond issue of EUR 350 million**

- **Proceeds intended for general financing purposes**
- **Issue price: 101,5% (including normal bank commissions)**
- **Coupon: 8,75 %**

**voestalpine AG has successfully placed a corporate bond issue of EUR 350 million in the capital market, intended to be used for general financing purposes.**

Issue of the bond and the start of official trading on the Vienna Stock Exchange (ISIN AT0000A0D5J1) are scheduled for 30 March 2009.

Sales of the bond to retail investors based on the issue price will take place between 23 and 25 March 2009.

This announcement does not constitute an offer to sell or a solicitation to purchase securities. A prospectus approved by the Austrian Financial Market Authority (FMA) on 18 March 2009 is available free of charge from voestalpine AG, voestalpine-Straße 1, 4020 Linz, Austria, Raiffeisen Zentralbank Österreich AG, Am Stadtpark 9, 1030 Vienna, and Banque General du Luxembourg BGL, 50 Avenue John F. Kennedy, Luxembourg, L – 2579 Luxembourg. Only the information in this prospectus is of a binding nature with regard to the issuer's offering of securities. The information in this announcement is not binding.

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**For further inquiries please contact**

voestalpine AG  
Corporate Communications  
Gerhard Kürner  
voestalpine Straße 1  
4020 Linz  
T. +43/50304/15-2090  
[gerhard.kuerner@voestalpine.com](mailto:gerhard.kuerner@voestalpine.com)  
[www.voestalpine.com](http://www.voestalpine.com)